

Document on agenda item 5: Amendment of article 4 (7) of the Articles of Incorporation

Current version of Article 4 (7) of the Articles of Incorporation	Proposal to revise Article 4 (7) of the Articles of Incorporation
<p>Article 4 (7) (Division and Amount of Share Capital)</p> <p>The share capital shall be conditionally increased by up to EUR 17,800,000 by issuing up to 17,800,000 no-par value registered shares (Contingent Capital 2019). The contingent capital increase shall be implemented only to the extent that holders of convertible bonds or warrants attaching to warrant-linked bonds issued by the Company or a Group Company in the period until 7 May 2024 on the basis of the aforementioned authorisation of the Executive Board pursuant to the resolution by the Annual General Meeting on 8 May 2019 on agenda item 8 b) exercise their conversion or option rights or satisfy their conversion or option obligations, or to the extent that shares are tendered and to the extent no other means of performance are used to service such rights or obligations. The new shares shall carry dividend rights from the beginning of the financial year in which they are issued. The Executive Board shall be authorised to stipulate further details concerning the implementation of the contingent capital increase.</p>	<p>Article 4 (7) (Division and Amount of Share Capital)</p> <p>The share capital shall be conditionally increased by up to EUR 19,000,000 by issuing up to 19,000,000 no-par value registered shares (Contingent Capital 2024). The conditional capital increase shall be implemented only to the extent that holders of convertible bonds or warrants attaching to warrant-linked bonds issued by the Company or a Group Company in the period until 13 May 2029 on the basis of the authorisation of the Executive Board pursuant to the resolution by the Annual General Meeting on 14 May 2024 on agenda item 5 (b) exercise their conversion or option rights or satisfy their conversion or option obligations, or to the extent that shares are tendered and to the extent no other means of performance are used to service such rights or obligations. The new shares shall carry dividend rights from the beginning of the financial year in which they are issued. The Executive Board shall be authorised, subject to the Supervisory Board's consent, to stipulate further details concerning the implementation of the conditional capital increase.</p>

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