

Annual General Meeting of Deutsche Börse Aktiengesellschaft on 16 May 2023 Frankfurt/Main

Adjusted proposed resolution on agenda item 2 Resolution on the appropriation of unappropriated surplus

In the notice for the Annual General Meeting published in the Federal Gazette, it was announced that if the number of treasury shares changes prior to or on the day of the Annual General Meeting, an appropriately adjusted proposal for the appropriation of the unappropriated surplus will be submitted to the Annual General Meeting with an unchanged distribution of EUR 3.60 for each no-par value share carrying dividend rights. Taking into account the treasury shares held directly or indirectly by the Company on the day of the Annual General Meeting on 16 May 2023, which do not carry dividend rights pursuant to Section 71b of the German Stock Corporation Act (*Aktiengesetz – AktG*), the proposed resolution of the Executive Board and Supervisory Board is therefore as follows:

The Executive Board and the Supervisory Board propose that the unappropriated surplus reported in the adopted annual financial statements as at 31 December 2022 totalling EUR 700,000,000.00 be appropriated as follows:

to pay a dividend of EUR 3.60 for each no-par value share carrying dividend rights, i.e. EUR 661.459.662.00 in total; and

to allocate EUR 38.540.338.00 to "other retained earnings".

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