

Welcome – Willkommen!

**Annual General Meeting – Hauptversammlung
Frankfurt / Main, 20 May 2009**

– Convenience Translation –

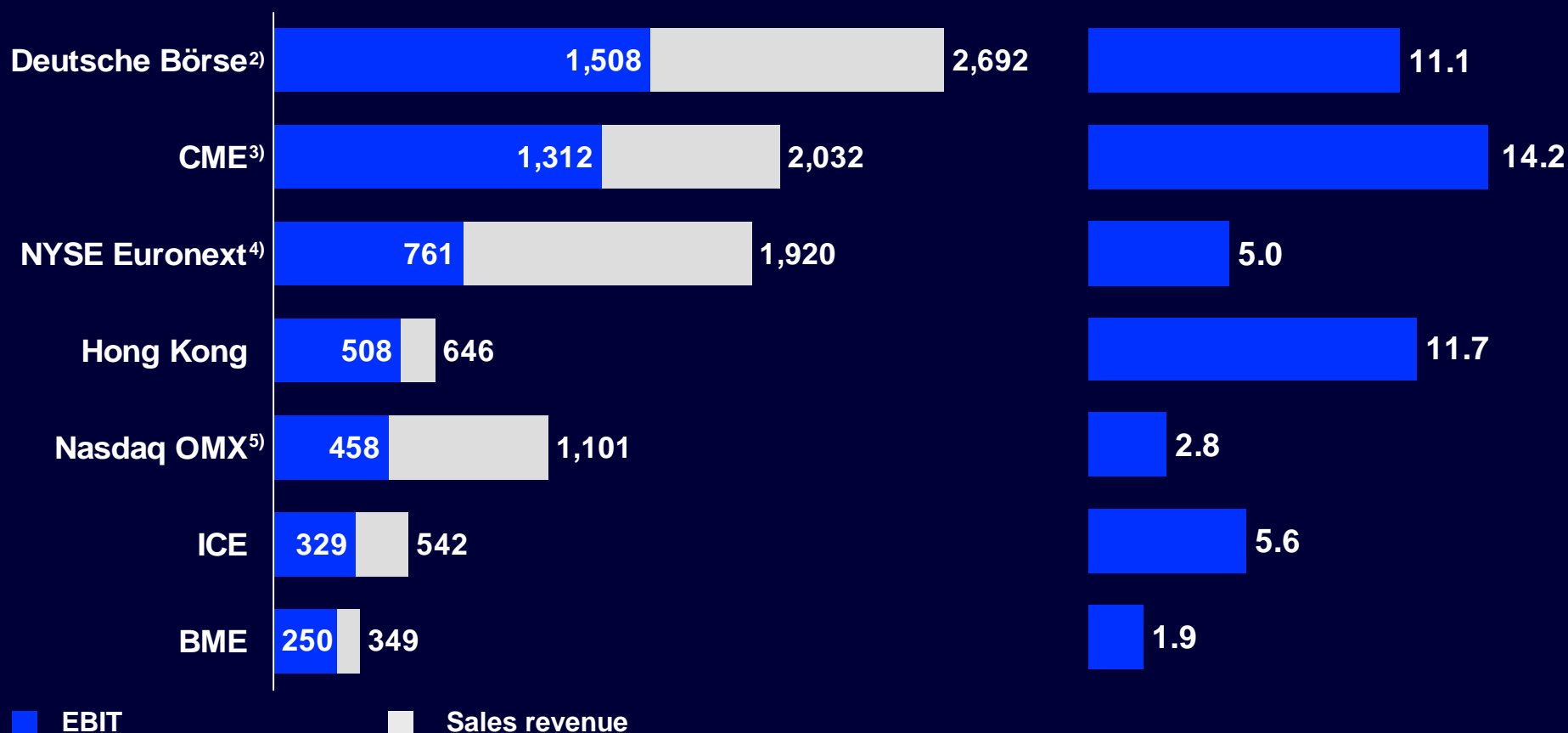
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Deutsche Börse Group again most profitable exchange organization worldwide in 2008



2008 sales revenue and earnings¹⁾
(€millions)

Market capitalization⁶⁾
(€billions)



1) Source: companies listed; exchange rates: € / US\$ 1.5012; € / HK\$ 11.6804

2) Sales revenue including net interest income from banking business

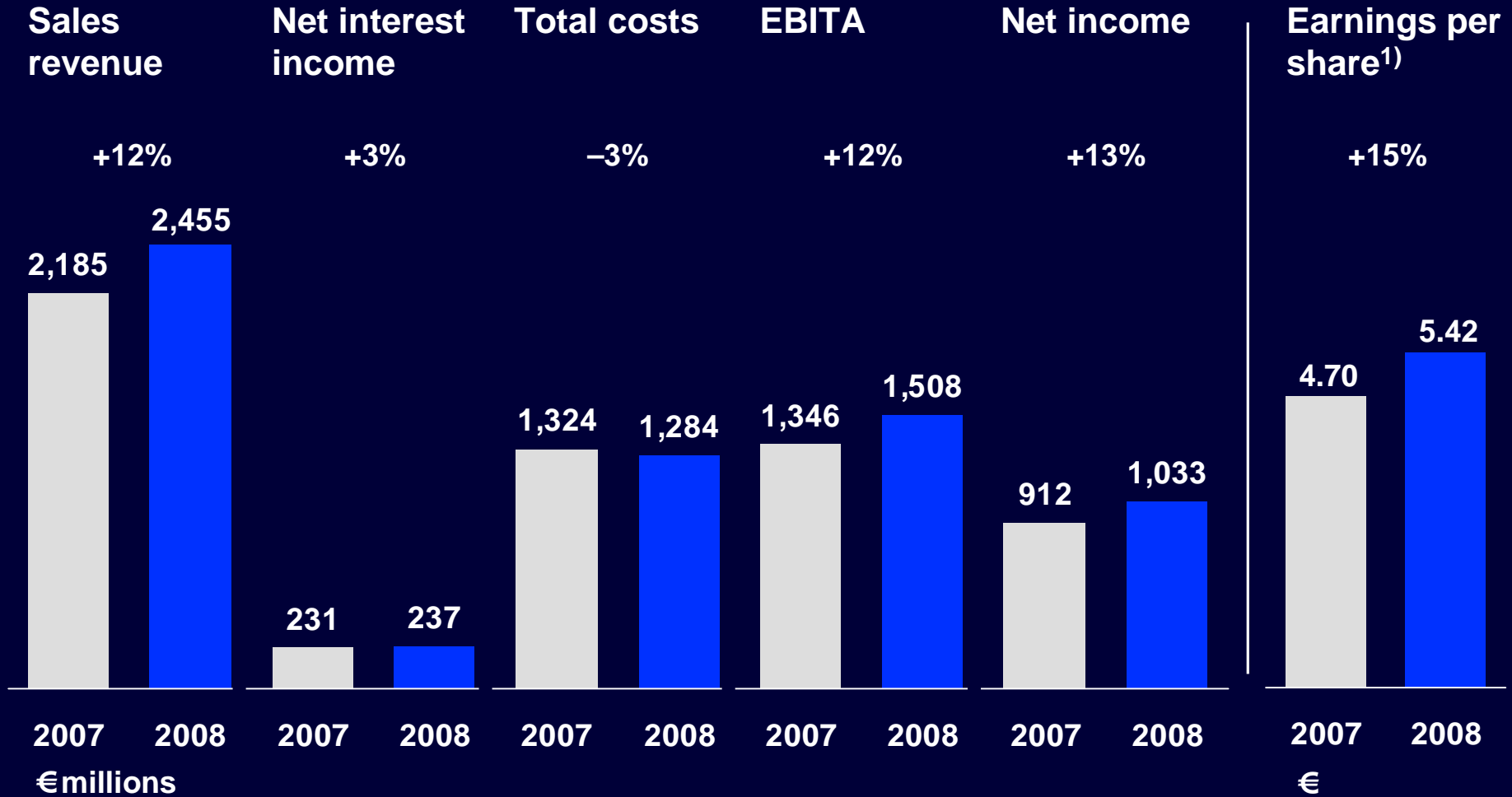
3) Pro forma including NYMEX

4) Revenue excludes activity assessment fees, liquidity payments, routing / clearing charges

5) Pro forma including OMX; Total revenues less liquidity rebates, brokerage, clearance and exchange fees

6) Source: Reuters, as at 18 May 2009

In 2008 Deutsche Börse Group achieved best result in the company's history



1) Basic

Strategic priorities of Deutsche Börse Group as the basis for superior performance



1) Standard & Poor's rates Clearstream Banking S.A. AA (last updated: 7 April 2008)
Standard & Poor's rates Deutsche Börse AG AA (last updated: 8 May 2009)
Fitch rates Clearstream Banking S.A. AA (last updated: 9 January 2009)

Executive Board and Supervisory Board propose a dividend of €2.10 per share for 2008



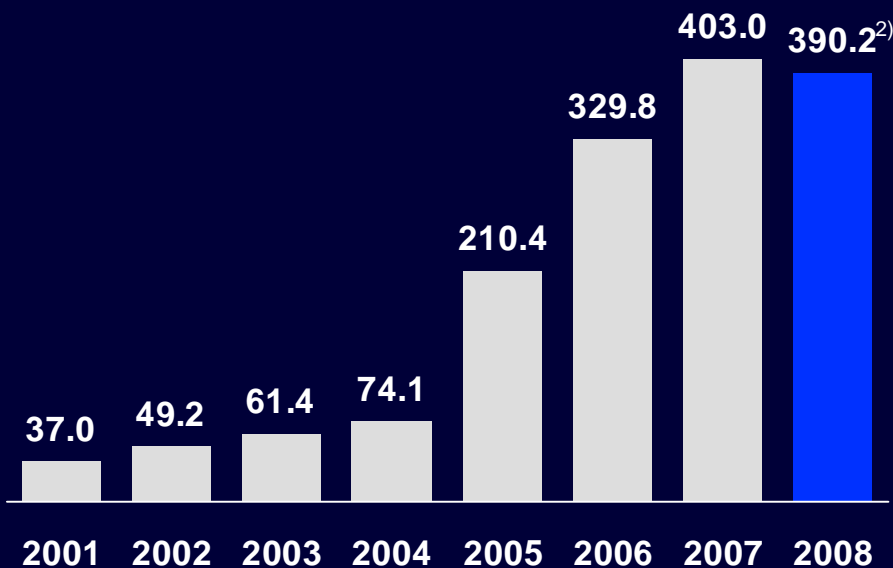
Distribution ratio and dividend

Resolution of agenda item

Dividend payout ratio (in %)

18 21 25 28 49 50 51¹⁾ 38²⁾

Total dividend payout (€millions)



Dividend per share

€2.10

x

Shares carrying dividend rights as at 31 Dec. 2008

185,803,927 shares

Dividend

€390,188,246.70

+

Retained earnings

€109,811,753.30

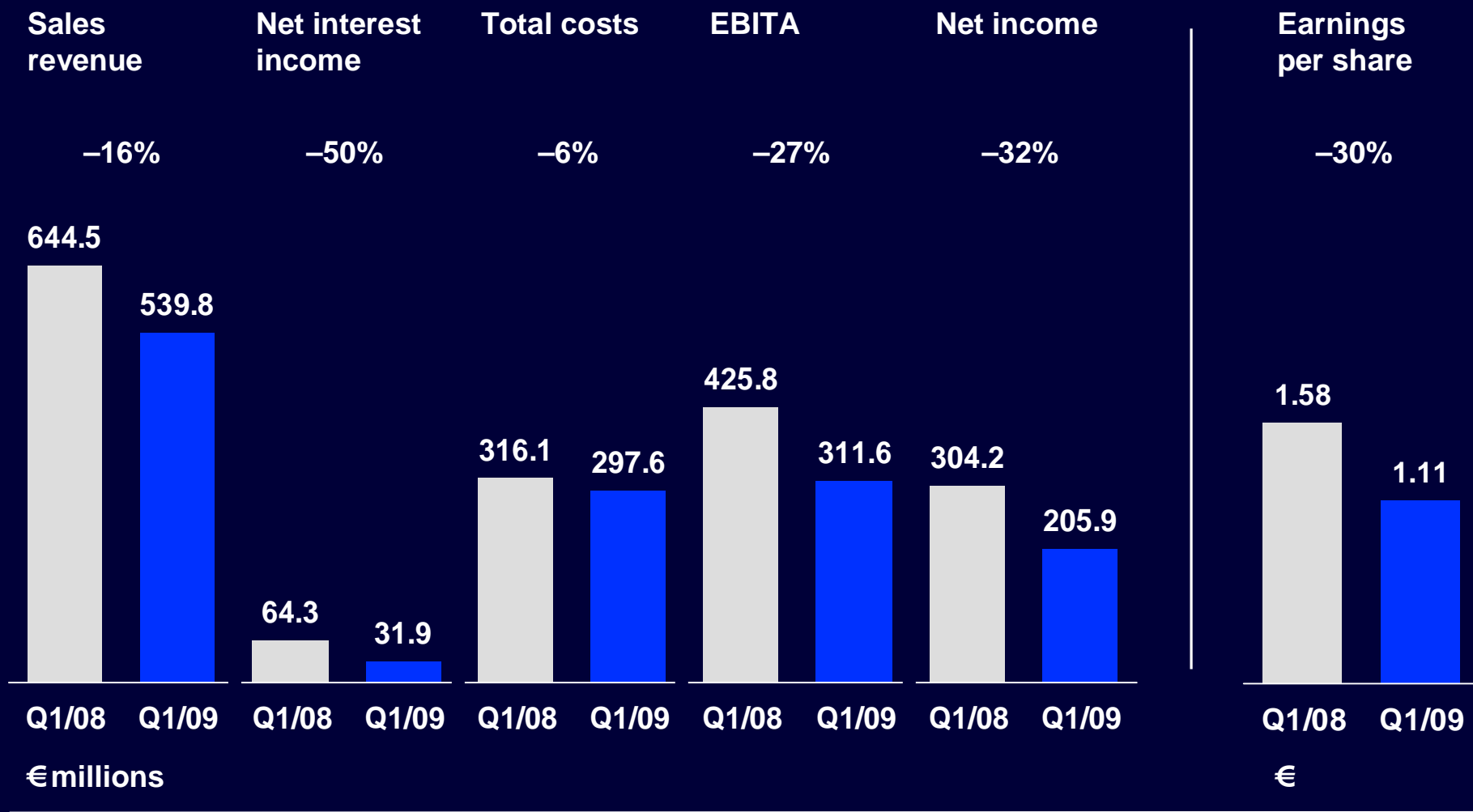
Unappropriated surplus

€500,000,000.00

1) IFRS net income adjusted for non-taxable book gain from sale of buildings in Luxembourg (€120 million)

2) Proposal

Solid result in Q1/2009 for Deutsche Börse AG despite difficult environment



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