OVERVIEW OF DEUTSCHE BÖRSE’S
SDAX® INDEX

SDAX Historical Facts

» Launched on 21 June 1999 at a starting level of 2851.48 points.

» Base date is 30 December 1987 (base level of 1,000 points).

» SDAX comprises 50 stocks that have been admitted to the Prime Standard segment of FWB® Frankfurter Wertpapierbörse that rank directly below the MDAX® shares in terms of market capitalization and trading volume.

» The composition of the index is reviewed quarterly in March, June, September and December.

» In order to qualify for a listing, companies must have their registered office or operational headquarters in Germany or else generate a significant proportion of their trading turnover on the Frankfurt Stock Exchange and have their headquarters in a member state of the EU or EFTA. The companies also have to be listed in the Prime Standard and belong to one of the 12 Classic Sectors.

» Industrial and Financial Services companies make up about 60% of the index.

» In June 2002 the number of components in the SDAX was changed from 100 to 50.

» The SDAX is weighted by free-float market capitalization, i.e. the weighting of a single stock relates to its share in the overall free-float market capitalization of the stocks contained in the index.

» SDAX is primarily calculated as a performance index, making the SDAX index unique. The main SDAX index is one of the few small-cap indices to take into account dividend payments that are reinvested in addition to pure share price performance, thereby fully reflecting the actual performance of an investment in the index portfolio.

» In December 2009 Deutsche Börse AG and SIX become sole shareholders of STOXX Limited after Dow Jones & Company exits the joint venture. STOXX Limited is the marketing agent for the DAX Indices, in addition to the STOXX and SMI Indices.

SDAX Calculation

» SDAX is calculated on the basis of the modified index formula devised by Étienne Laspeyres.

» For this purpose, companies are weighted according to their free-float market capitalization.

» SDAX is available as both price return and performance indices. The weightings for a performance index are calculated based on market capitalization, dividend payments and capital changes.

» Until June 2002, the calculation was based on the market capitalization of all share categories of a company admitted to trading on the stock exchange. Since then, the calculation has been based solely on the shares held in free float.

» SDAX index values are calculated and published during the trading hours of the Frankfurt Stock Exchange, i.e. Monday to Friday from 9.00 a.m. to 5.45 p.m. CET.

» SDAX is calculated every 60 seconds during trading hours on Xetra®.
Interesting Trading and Financial Product Facts (As of June 2014)

» The SDAX underlies an exchange-traded fund (ETF) by Commerzbank, which has approximately €61.4 million in assets (as of 11 June 2014)

» There are seven structured products based on SDAX (Source: www.onvista.de)

» The total XETRA trading volume for the 50 SDAX stocks was approximately €12 billion in 2013.

» The DAX family now consists of approximately 3,700 indices.

SDAX performance since 21 June 1999 – At a glance

» Launched on 21 June 1999 with a starting level of 2851.48 points

» All-time high: 7515.38 on 2 June 2014 (as of close on 5 June 2014)

» Highest closing level: 7481.17 on 5 June 2014 (as of close on 5 June 2014)

» Lowest closing level: 1621.59 on 17 March 2003

SDAX Companies – Germany’s leading small-cap stocks

Then & Now: There were initially 100 companies in the SDAX when it launched on 21 June 1999. In 2002 the number of components was reduced to 50 stocks, which is still the case today. Of the original companies, only Deutsche Beteiligungs AG has remained in the index for all 15 years. The newest members of SDAX are Surteco AG and Capital Stage AG, which joined the index on 24 March 2014. Effective 23 June 2014, Hornbach Naumarkt and Borussia Dortmund will replace König & Bauer AG and Air Berlin in the index.

Below are the SDAX’s original composition in 1999, in 2002 and today. The complete list of SDAX component changes can be found on the DAX Indices website at www.dax-indices.com.

21 June 1999 : Initial Composition

A.S. Création Tapeten
Adolf Ahlers
Allbecon
Amadeus
APCOA Parking
B.U.S Berzelius Umwelt-Ser.
Baader Wertpapierhandelsbank
BAUSCH
Bau-Verein zu Hamburg
Beate Uhse
Berentzen-Gruppe
Berliner Elektro Holding
BERU
Bien-Haus
Bijou Brigitte mod. Accessoires

Fuchs Petrolub
GARDENA Holding
GERRY WEBER International
GESCO Industrie Holding
Gontard & MetallBank
Grammer
Graphitwerk Kropfmühl
HACH
Hans Einhell
Hawesko Holding
HEINKEL
Herlitz
Hornbach Holding
Hymer
INDUS Holding

Norddeutsche Affinerie
Nürnberger Beteiligungs-AG
Pfleiderer
plettac
Pongs & Zahn
Porta Systems
Quante
R. Stahl
RSE Grundb. U. Beteiligungs-AG
Salzgitter
Sanacorp Pharmahandel
Sartorius
Schlott
Schuler
SG Holding

Marketed & distributed by STOXX
<table>
<thead>
<tr>
<th>Biotest</th>
<th>K &amp; M Möbel</th>
<th>Spätz</th>
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<tbody>
<tr>
<td>BÖWE SYSTEC</td>
<td>Kässbohler Geländefahrzeug</td>
<td>Sto</td>
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<td>Bonifatius Hospital &amp; Seniorenr.</td>
<td>Kampa-Haus</td>
<td>TA Triumph-Adler</td>
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<td>CeWe Color Holding</td>
<td>Kamps</td>
<td>tecis Holding</td>
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<td>Cinemax</td>
<td>Kaufring</td>
<td>TFG Venture Capital</td>
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<td>Concord Effekten</td>
<td>Kling, Jelko, Dr. Dehmel Wertph.</td>
<td>UZIN UTZ</td>
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<td>Creaton</td>
<td>KNORR CAPITAL PARTNER</td>
<td>VCL Film + Medien</td>
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<td>DATA MODUL</td>
<td>Köhler &amp; Krenzer Fashion</td>
<td>Villeroy &amp; Boch</td>
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<tr>
<td>Deutsche Beteiligungs AG</td>
<td>Koenig &amp; Bauer</td>
<td>Vivanco Gruppe</td>
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<tr>
<td>Dt. Steinzeug Cremer &amp; Breuer</td>
<td>LEIFHEIT</td>
<td>VOGT electronic</td>
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<tr>
<td>DIS Deutscher Industrie Service</td>
<td>Leonische Drahtwerke</td>
<td>VTG-LEHNKERING</td>
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<tr>
<td>Dr. Scheller Cosmetics</td>
<td>Ludwig Beck am Rathauseck</td>
<td>WALTER</td>
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<td>DSL Holding</td>
<td>M.A.X. Holding</td>
<td>WESUMAT Holding</td>
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<td>Edscha</td>
<td>Mannheimer AG Holding</td>
<td>Winkler + Dünnebier</td>
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<td>eff-eff Fritz Fuss</td>
<td>Marseille-Kliniken</td>
<td>WMF Württ. Metallwarenf.</td>
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<td>Ehlebracht</td>
<td>Möbel WALTHER</td>
<td>Wünsche</td>
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<td>exelix</td>
<td>MVV Energie</td>
<td>Zapf Creation</td>
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<tr>
<td>EUROBIKE</td>
<td>MWB Wertpapierhandelhaus</td>
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<td>Fritz Nols Global Equity Services</td>
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<td>Neschen</td>
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24 June 2002: Initial Composition (after reduction to 50 issues)

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<thead>
<tr>
<th>Amadeus</th>
<th>Marseille-Kliniken</th>
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<tbody>
<tr>
<td>Baader Wertpapierhandelsbank</td>
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<td>Biotest</td>
<td>MediClin</td>
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<td>Capital Stage</td>
<td>Münchenmeyer Petersen Capital</td>
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<td>CEAG</td>
<td>MVV Energie</td>
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<td>CeWe Color Holding</td>
<td>Pfeiderer</td>
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<td>Concord Effekten</td>
<td>Progress-Werk Oberkirch</td>
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<td>CONDOMI</td>
<td>R. Stahl</td>
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<td>RATIONAL</td>
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<td>Rohwedder</td>
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<td>Edscha</td>
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<tr>
<td>Exelix</td>
<td>schlott sebaldus</td>
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<tr>
<td>EUROBIKE</td>
<td>SM Wirtschaftsberatungs AG</td>
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<td>Fuchs Petrolub</td>
<td>Spätz</td>
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<tr>
<td>GARDENA Holding</td>
<td>Sto</td>
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<td>GESCO Industrie Holding</td>
<td>TA Triumph-Adler</td>
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<tr>
<td>Hawesko Holding</td>
<td>TAG Tegernsee Immobilien- und Beteiligungs-AG</td>
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<td>Holsten-Brauerei</td>
<td>TAKKT</td>
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<tr>
<td>Hornbach Holding</td>
<td>Tarkett Sommer</td>
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<tr>
<td>Hornbach Baumarkt</td>
<td>TFG Venture Capital</td>
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<tr>
<td>KSB</td>
<td>Turbon</td>
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Current SDAX Companies (effective as of the open of markets on 23 June 2014)

Alstria Office REIT AG
Amadeus Fire AG
Balda AG
Bauer AG
Baywa AG
Bertrandt AG
Biotest AG
Borussia Dortmund
C.A.T. Oil AG
Capital Stage AG
Centrotec Sustainable
CEWE Stiftung
Comdirect Bank AG
CTS Eventim AG
Delticom AG
Deutz AG
DIC Asset AG
Deutsche Annington Immobilien SE
Deutsche Beteiligungs AG
Gesco AG
Gfk SE
Grammer AG
Grenkeleasing AG
Hambornet REIT AG
Hamburger Hafen

Hawesko Holding AG
Heidelberger
Druckmaschinen
Hombach Baumarkt
Hombach Holding AG
Indus Holding AG
Jungheinrich AG
KION Group AG
KWS SAAT AG
Patrizia Immobilien
Prime Office AG
SAF Holland
Schaltbau Holding
SHW AG
SIXT SE
Stroer Media AG
Surteco SE
TAKKT AG
TIPP24 SE
Tom Tailor Holding AG
Villeroy & Boch AG
Vossloh AG
Wacker Neuson
Zooplus AG