



Deutsche Börse AG

(Frankfurt am Main, Federal Republic of Germany)

EUR 600,000,000

2.375 per cent. Notes due 2022

ISIN DE000A1RE1W1, Common Code 083706104, WKN A1RE1W

(the "Notes")

Some of the characteristics of the Notes were determined upon pricing of the Notes on 27 September 2012. The respective information was therefore not included in the prospectus with respect to the Notes dated 26 September 2012 (the "**Prospectus**") and is hereby published.

This document sets out those characteristics of the Notes that were determined upon pricing only. Accordingly, this document is not a summary of all material characteristics of the Notes. The characteristics of the Notes are described in the Prospectus, which ought to be read together with this document. Unless the context requires otherwise, terms defined in the terms and conditions of the Notes set out in the Prospectus shall have the same meaning when used in this document.

Aggregate Principal Amount:	€ 600,000,000
<i>Gesamtnennbetrag:</i>	<i>€ 600.000.000</i>
Issue Price:	99.141 per cent. of the Aggregate Principal Amount
<i>Emissionspreis:</i>	<i>99,141 % des Gesamtnennbetrages</i>
Interest Rate:	2.375 per cent. per annum
<i>Zinssatz:</i>	<i>2,375 % per annum</i>
Issue net proceeds:	€ 593,046,000
<i>Emissionsnettoerlös:</i>	<i>€ 593.046.000</i>
Yield to Maturity:	2.473 per cent. per annum
<i>Emissionsrendite:</i>	<i>2,473 % per annum</i>