

Dr. Theodor Weimer

Vorsitzender des Vorstands

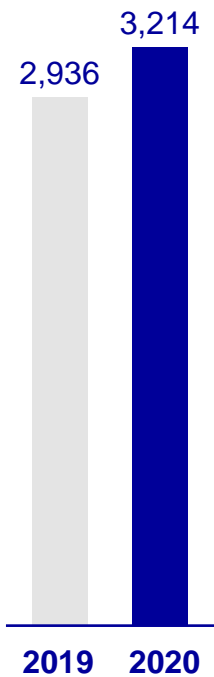
Virtuelle Hauptversammlung der
Deutsche Börse Aktiengesellschaft
19. Mai 2021



Gruppen-Ergebnis im Geschäftsjahr 2020 | in Mrd. €

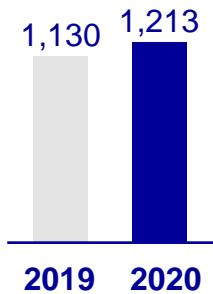
Nettoerlöse

↗ +9%
↗ +7%²



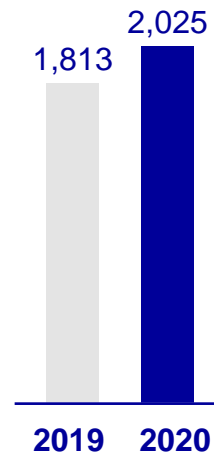
Operative Kosten¹

↗ +7%
↗ +3%²



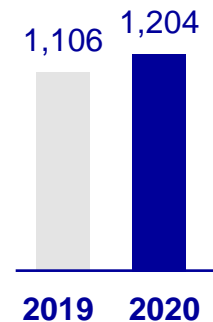
EBITDA¹

↗ +12%
↗ +11%²



Jahresüberschuss¹

↗ +9%
↗ +11%²



1) bereinigt 2) organisch

Notiz

Strukturelles
Nettoerlöswachstum von 5%

Alle Segmente tragen zu
strukturellem Wachstum bei

Nettoerlöswachstum aus
M&A von 2% (Axioma, UBS
Fondcenter)

Nachhaltigkeit

Für die Deutsche Börse eine doppelte Priorität

Nachhaltigkeit: Dienstleistung für unsere Kunden

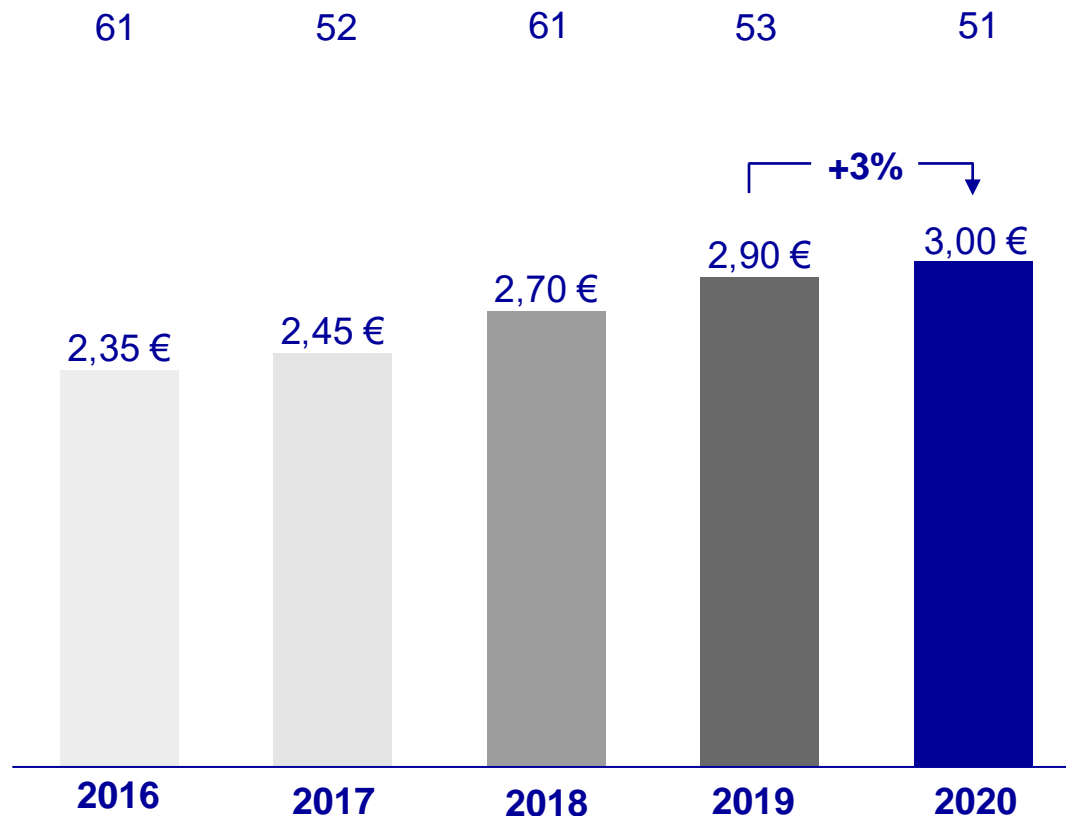
- Marktführer für ESG-Angebote
 - Environment – Umwelt
 - Social – Soziales
 - Governance – Unternehmensführung
 - ISS
 - Ratings für Unternehmen
 - Empfehlungen für Anleger
 - Qontigo
 - ESG-Indizes für ETFs und Derivate
- ➔ **ESG-Services in unserer gesamten Wertschöpfungskette**

Nachhaltigkeit: Leitmotiv für uns als Unternehmen

- Senkung der CO₂-Emissionen im operativen Geschäft bis 2025 auf netto Null angestrebt
 - Weitere Maßnahmen:
 - Umstellung Heizkraftwerke auf klimaneutrales Gas
 - Klimaneutrale Flugtarife
 - Virtuelle Treffen statt Dienstreisen
 - Ladestellen für Elektrofahrzeuge
 - Förderung von Forschung, Lehre und Kultur
 - Ganzheitliche Berichterstattung
- ➔ **Klare Klimastrategie für die gesamte Gruppe**

Dividende pro Aktie und Ausschüttung Geschäftsjahr 2020

Ausschüttungsquote (auf Basis berichteter Zahlen; %)



Notiz

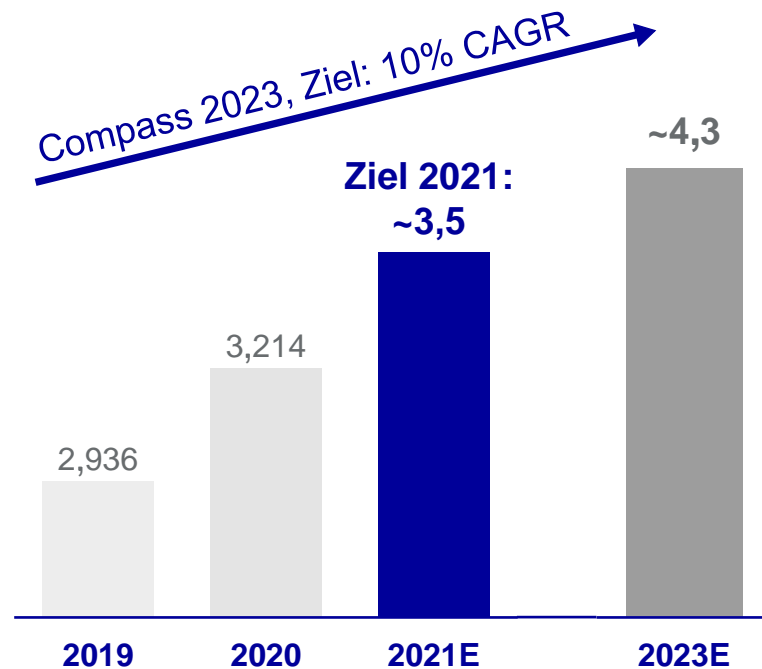
Ausschüttung von 40 bis 60 Prozent des Periodenüberschusses angestrebt

Berücksichtigung von Geschäftsentwicklung und Ausschüttungskontinuität

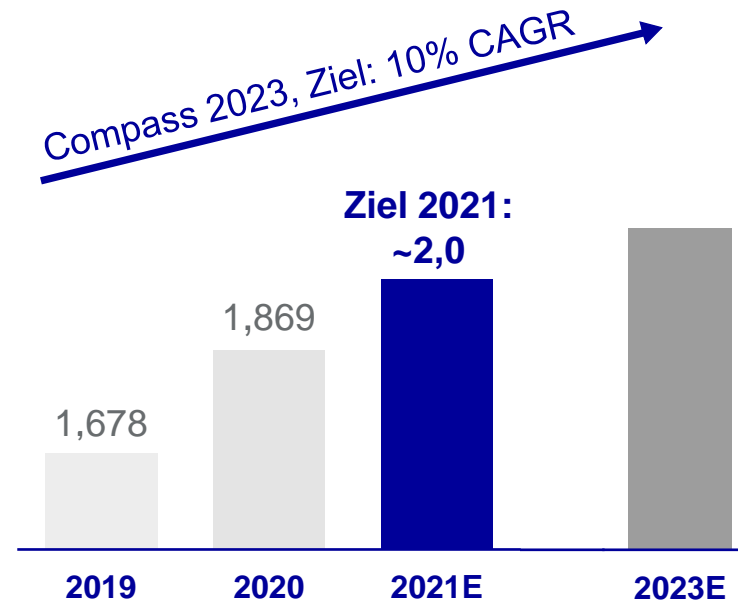
Verbleibende Mittel werden primär in externe Weiterentwicklung investiert

Ausblick auf das Geschäftsjahr 2021 | in Mrd. €

Erwartete Nettoerlöse



Erwartetes EBITDA (berichtet)



Notiz

Compass 2023 zielt auf CAGR-Wachstum der Nettoerlöse um 10% (5% strukturell + 5% M&A) und CAGR-Wachstum des EBITDA von 10%

Für das Jahr 2021 erwartet die Deutsche Börse:

- Nettoerlöse von rund 3,5 Mrd. €
- EBITDA (berichtet) von rund 2,0 Mrd. €
- Dies berücksichtigt alle bisher abgeschlossenen und angekündigten M&A-Transaktionen

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