

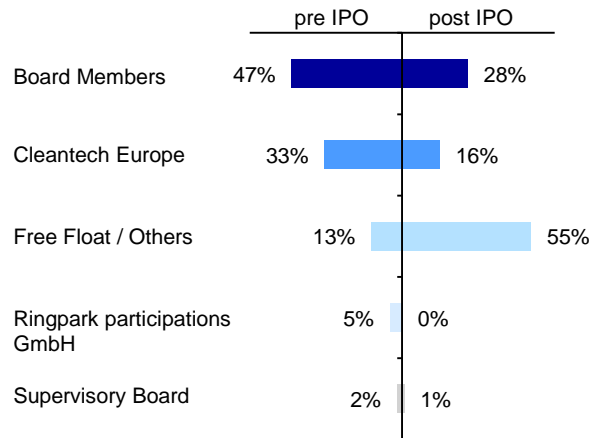
IPO | va-Q-tec AG



Revenue:
EUR 65 m (2019)
EUR 23 m (2015)

Workforce:
464 (2019)
212 (2015)

Shareholder structure



Company profile

- va-Q-tec is a leading provider of highly efficient tech products and solutions in the field of thermal insulation.
- The company's high level of innovation is demonstrated by more than 120 property rights and the European patent for thermo containers received in March 2018.
- After the IPO va-Q-tec increased its foreign activities (especially in the UK and US) and expanded its product portfolio. va-Q-tec further invested in its production capacities, its capacities regarding preparation, postprocessing as well as provision of containers and boxes.
- In addition, va-Q-tec invested in M&A activities to increase its regional market shares.

Performance since IPO

va-Q-tec (Xetra) in EUR



IPO information

IPO date:	30 September 2016
Sector Subsector:	Industrial Containers & Packaging
Segment:	Prime Standard
Placement volume:	EUR 82.89 m
Issue price:	EUR 12.30
First price:	EUR 14.00
Market cap on IPO date:	EUR 183,25 m
Current market cap ¹ :	EUR 212.70 m
Current price ¹ :	EUR 16.05
Leading underwriters:	Berenberg