

8 May 2019

Annual General Meeting of Deutsche Börse Aktiengesellschaft

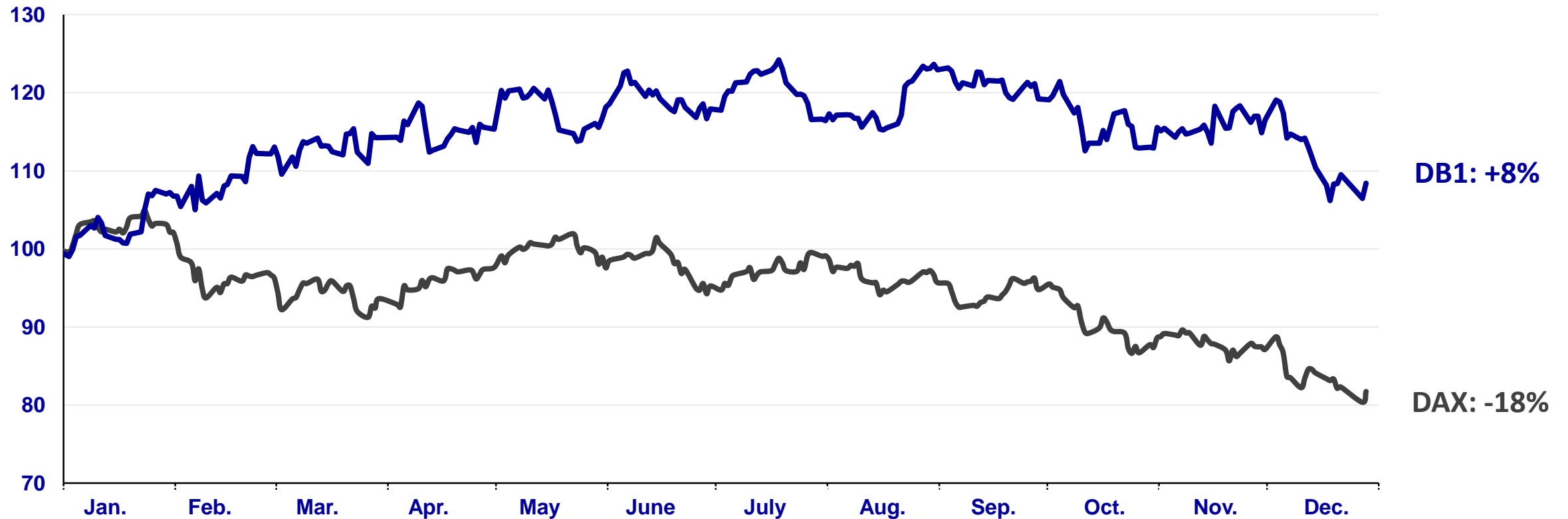
Theodor Weimer, CEO

Frankfurt/Main



Performance of Deutsche Börse shares in 2018 compared to DAX®

Indexed

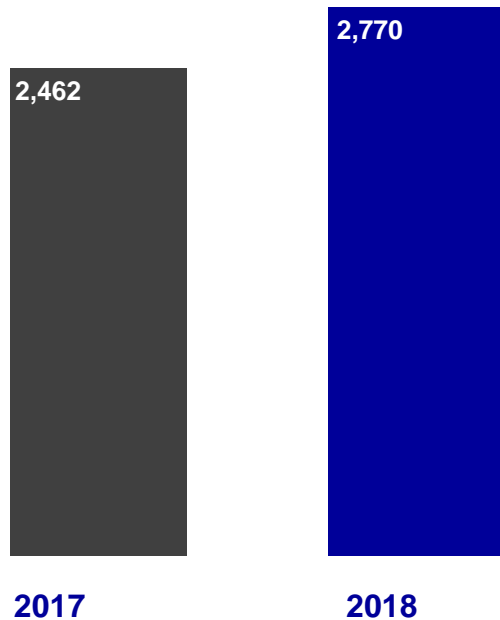


FY/2018 – Group financials

€m

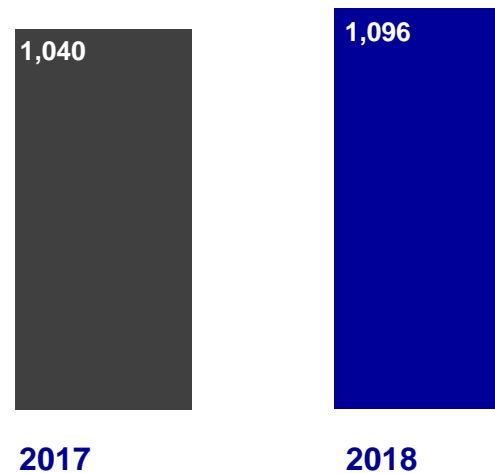
Net revenue ¹

↗ + 13%



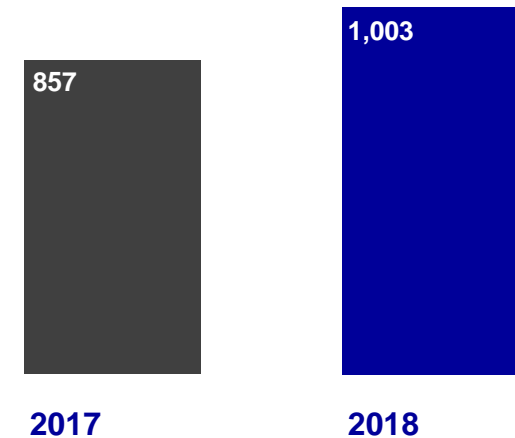
Operating costs ¹

↗ + 5%



Net profit ^{1|2}

↗ + 17%



1 | Adjusted for exceptional items

2 | Attributable to Deutsche Börse AG shareholders

Development in growth areas

Net revenue and EBITDA¹
€m

Eurex
(financial derivatives)

↗ + 18%

EEX
(commodities)

↗ + 21%

360T
(foreign exchange)

↗ + 18%

IFS
(investment fund services)

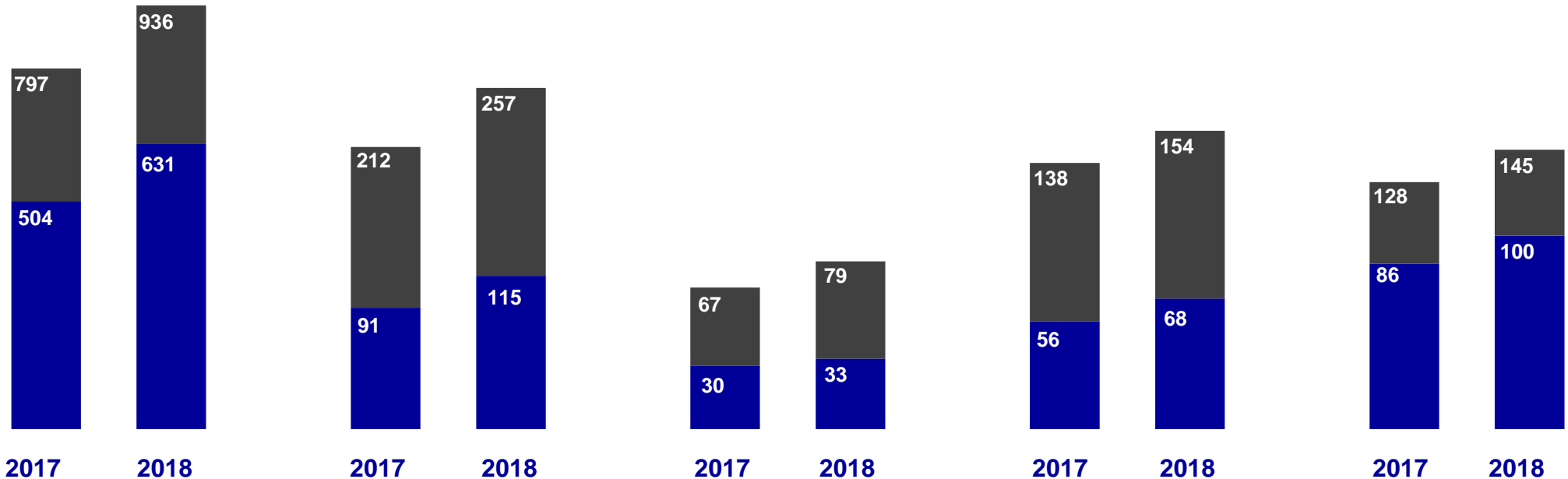
↗ + 12%

STOXX
(index business)

↗ + 13%

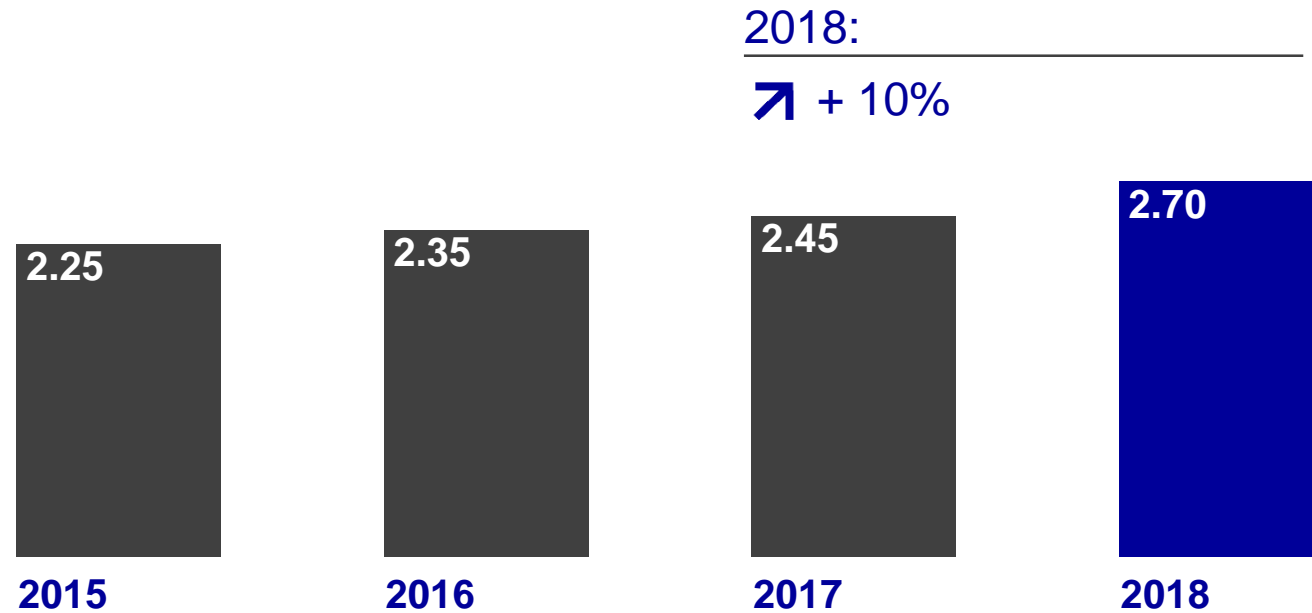
Net revenue

EBITDA¹



Proposal to increase dividend for 2018 to €2.70 per share

Dividend per share
€



Dividend pay-out ratio

Year	Dividend pay-out ratio
2015	55%
2016	54%
2017	53%
2018	49%

**“Strategy 2020” – What we
already have achieved**



How tokenisation changes the world for us





**Sustainability: the challenge
of the century**



Profit “plus”: the human factor
and the why question

**A company is part of the
social world**

A close-up photograph of several people's hands stacked together in a circle, symbolizing teamwork and social connection. The hands are of various skin tones and are positioned in a way that suggests a group effort or a shared goal. The background is softly blurred, showing more people in a professional or office setting. The overall tone is positive and collaborative.

Annual General Meeting

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